October 7, 1993

17575-A

OCT 1 3 1993 -3 05 PM

INTERSTATE COMMERCE COMMISSION

Sidney L. Strickland, Jr., Secretary Interstate Commerce Commission 12th Street and Constitution Avenue, NW Room 2215 Washington, DC 20423

Dear Secretary:

I have enclosed two executed original copies of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a mortgage discharge document, effective as of October 7, 1993. This document is a secondary document. The primary document to which this document is connected is recorded under Recordation No. 17575.

The names and addresses of the parties to the documents are as follows:

Mortgagor:

Johnstown America Corporation

17 Johns Street

Johnstown, PA 15901

Mortgagee:

US West Financial Services, Inc.

One Canterbury Green Stamford, CT 06912-0013

A description of the equipment covered by the document is attached to the document as Appendix A.

A fee of \$18.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to:

Jane A. Materazzo, Esq. Goulston & Storrs, P.C. 400 Atlantic Avenue Boston, MA 02110-3333

Sidney L. Strickland, Jr., Secretary Interstate Commerce Commission Page Two October 7, 1993

A short summary of the document to appear in the index follows:

Mortgage Discharge effective as of October 7, 1993 between Johnstown America Corporation and US West Financial Services, Inc., as Agent, concerning rolling stock owned by the Mortgagor.

Please date stamp the enclosed copy of this letter and return it in the enclosed self-addressed stamped envelope. Thank you for your assistance in this matter.

Very truly yours,

US WEST FINANCIAL SERVICES, INC.

Hereunto duly authorized

Portfolio Manager

/851

APPENDIX A

LIST OF COLLATERAL EQUIPMENT

- 1. ALUMINUM QUICK DUMP CAR, AAR# HTS 1.D. MARKS: ESCX 301
- 2. ALUMINUM COALPORTER CAR, AAR# GT I.D. MARKS: BSCX 400
- 3. 50 TON DIESEL/ELECTRIC LOCOMOTIVE, CLASS BB-100/100-2GE733, SERIAL NO. 29059.
- 4. 40 TON DIESEL/ELECTRIC LOCOMOTIVE, CLASS B3-80/80-2GE741, SERIAL NO. 30880.
- 5. 40 TON DIESEL/ELECTRIC LOCOMOTIVE, CLASS BB-89/80-2GE741.

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MORTGAGE DISCHARGE

US WEST FINANCIAL SERVICES, INC., One Canterbury Green, Stamford, Connecticut 06901, the holder of a Mortgage of Rolling Stock (the "Mortgage") from JOHNSTOWN AMERICA CORPORATION, a Delaware corporation with its principal place of business at 17 Johns Street, Johnstown, Pennsylvania 15901, dated as of October 28, 1991 and recorded with the Interstate Commerce Commission on October 29, 1991, Recordation No. 17575, hereby acknowledges satisfaction in full of the same, effective as of the 7th day of October, 1993.

Witness my hand and seal this 6th day of October, 1993.

US WEST FINANCIAL SERVICES,

By: fam losh In The Title Port to 100 Manager

State of Connecticut
County of Fairfield, ss:
Roche

On this 6th day of October, 1993 before me personally appeared David Erb, to me personally known, who being by me duly sworn, says that he is the authorized signatory of US West Financial Services, Inc., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(SEAL)

Signature of Notary Public

My commission expires_

MARY S. BRASSMAN NOTARY PUBLIC MY COMMISSION EXPIRES MAR. 31, 1998

/864

GOULSTON & STORRS

A Professional Corporation

COUNSELLORS AT LAW

400 ATLANTIC AVENUE

BOSTON, MASSACHUSETTS 02110-3333

617/482-1776

FAX/TELECOPY 617/574-4112

TELEX 94-0428 GOULSTORRS BSN

Marie Marie

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HITERSTATE COMMERCE CUMLISSIMIO

October 12, 1993

VIA FEDERAL EXPRESS

Ms. Mildred Lee Interstate Commerce Commission 12th Street and Constitution Avenue, NW Room 2303 Washington, DC 20423

Re: Recordation No. 17575

Dear Ms. Lee:

Enclosed, pursuant to our telephone conversation, please find a check in the amount of \$18.00 representing payment of the filing fee in connection with the Johnstown America Corporation Mortgage Discharge forwarded to you October 8, 1993.

Please do not hesitate to contact me should you have any questions or comments in connection with the enclosed.

Very truly yours,

Mane A Materazzo

JAM: DHN: Enclosures: 874

OFFICE OF THE SECRETARY

Jane A Materazzo
Goulston & Storrs
400 Atlantic Avenue
Boston, MA 02110-3333

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,

on

10/13/93

recordation number(s).

at

3:05pm

, and assigned

17575-A

Sincerely yours,

Secretary

SIDNEY L. STRICKLAND, JK

Enclosure(s)

2/1/2